

Round Table

Giving Shares to Charities: Individuals, Corporates, Sole Traders and Partnerships

10th February 2011 London

Richard Bernstein, chief Exec, Eurovestech was one of the panel of speakers at the recent EAPG roundtable on 'Share Giving'. Richard presented the approach of 'Share Gifting' specific to public listed companies. He detailed the impact to charities if more businesses adopted the efficient approach.

Presentations were also made by Martin Paisner, Berwin Leighton Paisner LLP; Anna Josse, Prism the Gift Fund, the event was chaired by Kevin Russell from Stewardship and Vice Chair of Charity Tax Group.

The event presented and discussed the many benefits to individuals, partnerships, sole traders and public limited companies to donating both existing and new shares notwithstanding the awards to charity. It also recognised that Share Gifting was underused and that this could possibly be related to the lack of understanding of its benefits and scope.

The EAPG is an international membership network that makes sense of philanthropy and planning giving across borders, sectors and causes for professional advisors, wealth intermediaries and charities.